

Nikshit Hemendra Shah

Add: 4-3-163, Hanuman Tekdi, Opp: Pragati Maha Vidhyalaya, Hanuman Tekdi, Nampally,
Hyderabad, Telangana-500095

Email: nikshithvshah@yahoo.com

Mobile: 8886116020

Date: JUNE 11, 2025

To

The Rights Issue Committee

Bodhtree Consulting Limited

Unit 2A, 2nd Floor, Melange Towers,

Patrika Nagar, Madhapur, Hitech City,

Hyderabad, Telangana, 500081.

Dear Sir(s)/Ma'am(s),

Re: Proposed rights issue of Equity Shares of the face value of Re. 10/- each aggregating up to Rs. 1410 Lakhs ("Issue") by Bodhtree Consulting Limited (the "Company"/ "Issuer")

I, Mr. Nikshit Hemendra Shah, hereby give my consent to my name being included as a Non-executive, Independent Director of the Company in the Draft Letter of Offer (DLOF) / Letter of Offer ("LOF") to be filed by the Company with BSE Ltd, where the Equity Shares of the Company are listed (the "Stock Exchange"). I also authorise you to deliver a copy of this letter of consent to the ROC, pursuant to the provisions of the Companies Act, 2013, the Stock Exchange or any other regulatory/statutory authority required by law.

I also confirm that I have not been categorised as wilful defaulter or a fraudulent borrower. I further confirm that have not held and do not currently hold directorship in any listed company whose shares have been or were suspended from being traded on any of the Stock Exchange in the five years preceding the date of filing of this Draft Letter of Offer, during my term of directorship in such company.

I am not associated and have also not been associated in the capacity of a director with any listed company which has been delisted from any stock exchange(s) at any time in the past.

I confirm that I will immediately inform the Company, appointed as such for the purpose of the Offer, of any changes to the information stated in this letter in writing till the date when the Equity Shares receive final listing and trading approval from the Stock Exchange and commence trading on the Stock Exchange. In the absence of any such communication, the information stated in this letter should be taken as updated information until the date of commencement of listing and trading of the Equity Shares issued pursuant to the Offer on the Stock Exchange.

I further confirm that the above information in relation to me is true, correct, accurate, complete and not misleading in any respect and without omission of any matter that is likely to mislead, and adequate to enable investors to make a well-informed decision.

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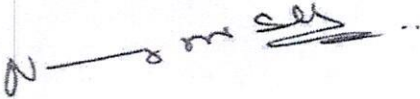
Mobile: 8886116020

This consent letter is for information and for inclusion (in part or full) in the Offer Documents, and may be relied upon by the Company, and the legal counsel to each of the Company in relation to the Offer. I hereby authorise you to deliver this consent letter to the Stock Exchange, the ROC and any other regulatory/statutory authorities as may be required and/or for the records to be maintained in connection with the Offer.

I also consent to the inclusion of this letter as a part of "Material Contracts and Documents for Inspection" in connection with this Offer, which will be available for public for inspection from date of the filing of the DLOF/LOF.

All capitalized terms not defined herein would have the same meaning as attributed to it in the DLOF/LOF. of the Company.

Your Sincerely,



Name: Mr. Nikshit Hemendra Shah

Designation: Independent Director

DIN: 07910462