



RECONCILIATION OF SHARE CAPITAL AUDIT

1.	For the Quarter ended	30th June, 2024					
2.	ISIN	INE104F01011					
3.	Face Value	Rs. 10/-					
4.	Name of the Company	BODHTREE CONSULTING LIMITED					
5.	Registered Office of the Company	Level-2, Wing-A, Melange towers, Patrika nagar, Madhapur, Hitech City, Hyderabad, Telangana, India, 500081					
6.	Correspondence Address	Level-2, Wing-A, Melange towers, Patrika nagar, Madhapur, Hitech City, Hyderabad, Telangana, India, 500081					
7.	Telephone & Fax Numbers	Tel: 040-42619840					
8.	E-mail Address	cosecy@bodhtree.com					
9.	Name of the Stock Exchanges where the Company Securities are listed/traded	1) BSE Limited (BSE)					
10.	Issued Capital (Equity)	1,71,73,114 Equity Shares					
						Number of shares	% of issued capital
11.	Listed Capital (Equity): same for all SEs					1,71,73,114	100.00
12.	Held in Dematerialized form in CDSL					5,49,477	3.20
13.	Held in Dematerialized form in NSDL					3,95,090	2.30
14.	Held in Physical form					1,62,28,547*	94.50
15.	Total No of Shares (12+13+14)					1,71,73,114	100.00
16.	Reason for difference if any between (10&11), (10&15), (11&15)	Nil					
17.	Certifying the details of changes in share capital during the quarter under consideration:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (specify names)
	As mentioned in point no. 25 below	1,71,73,114	Applied	BSE Limited	Yes (CAF submitted)	Yes (CAF submitted)	In-principle listing approval obtained from BSE on June 26, 2024

18.	Register of Members is updated (Yes/No) if not updated up to which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares if any	N. A
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not reason why?	N. A
21.	Total number of requests if any confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay	N. A
22.	Name, Telephone & Fax No of the Compliance officer of the Company	Mrs. Sarita Johri Tel: +91 40 42619840
23.	Name, Address, Tel & Fax No. of Secretarial Auditor	Mr. Y. Ravi Prasada Reddy RPR & Associates, Company Secretaries Flat No. 401, 4 th Floor, Sri Sai Saraswathi Nilayam, H. No.5-5-33/26/A/1, Plot 77, Maitri Nagar, Kukatpally, Hyderabad, Telangana - 500072. Mobile No: +91 9989234576. Phone No: 040-40330141. Email id: rprassociateshyd@gmail.com
24.	Appointment of Common Agency for registry work	M/s Venture Capital & Corporate Investments Private Limited "AURUM", Door No.4-50/P-11/57/4F & 5F, Plot No.57, 4 th & 5 th Floors, Jayabheri Enclave, Phase - II, Gachibowli, Hyderabad, Telangana - 500032. Phone No: 040-23818475
25.	Any other details that the auditor may like to provide.	As per the Resolution Plan approved by the Hon'ble NCLT, Hyderabad bench vide its Order dated December 12, 2023, the Board of Directors of the Company in its meeting held on June 15, 2024 approved the reduction of existing equity shares of 1,99,58,236 of Rs. 10/- each to 11,73,114 equity shares of Rs. 10/- each and further approved the allotment of 1,60,00,000 equity shares of Rs. 10/- each on a preferential basis to the new Promoters (Resolution Applicant including Associate) of the Company, in compliance with the implementation of the Resolution Plan approved by the Hon'ble NCLT, Hyderabad bench on December 12, 2023

		<p>under Insolvency and Bankruptcy Code (IBC), 2016 and under Regulation 28(1) of the SEBI (Listing Obligations and Disclosure Requirements), Regulations, 2015.</p> <p>The In-principle listing approval for the above was obtained from BSE on June 26, 2024 and Corporate Actions were submitted to the depositories (NSDL & CDSL) and awaiting the confirmations for obtaining trading approval from BSE.</p>
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* The promoters holding of 1,60,00,000 equity shares are under the process of dematerialization under the Corporate Action Forms submitted with the Depositories.

For RPR & Associates
Company Secretaries

Place: Hyderabad.
Date: 08th July, 2024

Y Ravi Prasada Reddy
Proprietor
FCS No. 5783, C P No. 5360

UDIN: F005783F000691402