

Date: October 10, 2025

To

Listing Compliance Department

M/s. BSE Limited

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai- 400001

Scrip code: 539122

Dear Sir/Madam,

Sub. Reconciliation of Share Capital Report for the Quarter ended September 30, 2025

With reference to cited subject above, we hereby enclose the Reconciliation of Share Capital Audit Report of the Company for the Quarter ended September 30, 2025 pursuant to Regulation 76 of SEBI (Depositories and Participants) Regulations, 2018.

We request to take the same on your record.

Yours truly

For **Bodhtree Consulting Limited**

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Nagendra Guddada

Company Secretary & Compliance Officer

M. No: A66359



Encl: A/a.



RECONCILIATION OF SHARE CAPITAL AUDIT REPORT

1.	For the Quarter ended	30th September, 2025					
2.	ISIN	INE104F01029					
3.	Face Value	Rs. 10/-					
4.	Name of the Company	BODHTREE CONSULTING LIMITED					
5.	Registered Office of the Company	Workafella, Cyber Crown- 409, 423, Sec-II, HUDA Techno Enclave, Madhapur, Hyderabad, Shaikpet, Telangana, India, 500081					
6.	Correspondence Address	Workafella, Cyber Crown- 409, 423, Sec-II, HUDA Techno Enclave, Madhapur, Hyderabad, Shaikpet, Telangana, India, 500081					
7.	Telephone & Fax Numbers	Tel: +91-8121041553					
8.	E-mail Address	cosecy@bodhtree.ai					
9.	Name of the Stock Exchanges where the Company Securities are listed/traded	1) BSE Limited (BSE)					
10.	Issued Capital (Equity)	2,18,65,570 Equity Shares					
				Number of shares	% of issued capital		
11.	Listed Capital (Equity): same for all SEs			2,18,65,570	100.00		
12.	Held in Dematerialized form in CDSL			35,08,079	16.04		
13.	Held in Dematerialized form in NSDL			1,83,57,491	83.96		
14.	Held in Physical form			-	-		
15.	Total No of Shares (12+13+14)			2,18,65,570	100.00		
16.	Reason for difference if any between (10&11), (10&15), (11&15)	Nil					
17.	Certifying the details of changes in share capital during the quarter under consideration:						
	Particulars	No. of shares	Applied/ Not Applied for listing	Listed on Stock exchanges (Specify names)	Whether intimated to CDSL	Whether intimated to NSDL	In principle approval pending for SE (specify names)
	Rights Issue allotment of 46,92,456 Fully Paid-up Equity Shares was made on 25.07.2025.	46,92,456	Yes	BSE	Yes	Yes	No

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18.	Register of Members is updated (Yes/No) if not updated up to which date	Yes
19.	Reference of previous quarter with regards to excess dematerialized shares if any	N. A
20.	Has the Company resolved the matter mentioned in point no.19 above in the current quarter? If not reason why?	N. A
21.	Total number of requests if any confirmed after 21 days and the total no of requests pending beyond 21 days with the reasons for delay	N. A
22.	Name, Telephone & Fax No of the Compliance officer of the Company	Mr. Nagendra Guddada Tel: +91 40 42619840
23.	Name, Address, Tel& Fax No. of Secretarial Auditor	Mr. Y. Ravi Prasada Reddy RPR & Associates, Company Secretaries Flat No. 401, 4 th Floor, Sri Sai Saraswathi Nilayam, H. No.5-5-33/26/A/1, Plot 77, Maitri Nagar, Kukatpally, Hyderabad, Telangana - 500072. Mobile No: +91 9989234576. Phone No: 040-40330141. Email id: rprassociateshyd@gmail.com
24.	Appointment of Common Agency for registry work	M/s Venture Capital & Corporate Investments Private Limited "AURUM", Door No.4-50/P-11/57/4F & 5F, Plot No.57, 4 th & 5 th Floors, Jayabheri Enclave, Phase - II, Gachibowli, Hyderabad, Telangana - 500032. Phone No: 040-23818475
25.	Any other details that the auditor may like to provide.	The Board in its meeting held on June 11, 2025 approved raising of funds by way of Rights Issue and allotment of 46,92,456 Rights shares was made on 25.07.2025

Place: Hyderabad.
Date: 10th October, 2025

UDIN: F005783G001520274

For RPR & Associates
Company Secretaries

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Y Ravi Prasada Reddy
Proprietor

FCS No. 5783, C P No. 5360