

## **Bodhtree Consulting Limited**

## Registered Office:

Building No. 2A, 1st Floor, Maximus Towers, K. Raheja IT Park, Mindspace, Hitech City, Madhapur, Ascendas, Software Units Layout, Hyderabad - 500 081

Tel : +91 40 6654 7000 Fax: +91 40 6654 7029

**Delivery Center:** 

Vega Block the 'V', 10th Floor, Plot No. 17, Unit No-2, (Right Wing) Hitech City, Madhapur, Hyderabad - 81

Tel: +91 40 6622 2333

Bodhtree Consulting Limited Pree No : 1800-2660-132

Registered Office: Building No: 2A, 1st Floor, Maximus Towers, Raheja Mark Milaspase 984 Ahapur, HYD - 500 081 UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30th September , 2012

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| Particulars   | 3 months ended 30/09/2012 | 3 months ended<br>30/09/2011 | 3 months ended<br>30/06/2012 | 6 months ended<br>30/09/2012 | 6 months ended<br>30/09/2011 | 12 months<br>Period ended<br>31/03/2012 |
|---|---------------------------|------------------------------|------------------------------|------------------------------|------------------------------|---|
| 2   | Unaudited                 | Unaudited                    | Unaudited                    | Unaudited                    | Unaudited                    | Audited                                 |
| 1. (a) Net Sales / Income from Operations   | 1,136.16                  | 1,036.37                     | 1,018.07                     | 2,154.22                     | 1,768.87                     | 4343.22                                 |
| (b) Other Operating Income  | 1.76                      | 47.68                        | 93.49                        | 95.25                        | 46.01                        | 78.53                                   |
| Total   | 1,137.92                  | 1,084.05                     | 1,111.56                     | 2,249.47                     | 1,814.88                     | 4,421.75                                |
| 2. Expenditure  |                           |                              |                              |                              |                              |   |
| a. Employees cost   | 904.75                    | 658.03                       | 1,037.85                     | 1,942,60                     | 1,181,24                     | 2862 4                                  |
| b. Technical Services   | 52.76                     | 44.62                        | 41.05                        | 93.81                        | 73.06                        | 303 29                                  |
| c, Software Expenses  | 69.09                     | 48.21                        | 57.79                        | 126.88                       | 62.59                        | 190.26                                  |
| d. Administrative Expenses  | 294.95                    | 188.15                       | 227.95                       | 522.91                       | 304.84                       | 787.92                                  |
| e. Depreciation   | 20.98                     | 20.58                        | 21.08                        | 42.05                        | 38.74                        | 81.98                                   |
| f. Total  | 1,342.53                  | 959.59                       | 1,385.72                     | 2,728.25                     | 1,660.47                     | 4,225.86                                |
| 3. Profit from Operations before Other Income, Interest and Exceptional Items (1-2)     | (204.61)                  | 124.46                       | (274.16)                     | (478.78)                     | 154.41                       | 195.89                                  |
| 4. Other Income   | (31.48)                   | (6.66)                       | (19.42)                      | (31.48)                      | (7.21)                       | 5.80                                    |
| 5. Profit before Interest & Exceptional Items(3+4)                                      | (236.09)                  | 117.80                       | (293.58)                     | (510.26)                     | 147.20                       | 201.70                                  |
| 6. Interest   | 45.74                     | 1.51                         | 18.77                        | 64.51                        | 2.45                         | 37.78                                   |
| 7. Profit after Interest but before Exceptional Items (5-6)                             | (281.83)                  | 116.29                       | (312.35)                     | (574.77)                     | 144.75                       | 163.91                                  |
| 8. Exceptional Items  | 75.97                     | 9                            | 15                           | 95.39                        |                              | (100.23                                 |
| 9. Profit (+)/ Loss (-) from Ordinary Activities before tax (7+8)                       | (357.80)                  | 116.29                       | (312.35)                     | (670.16)                     | 144.75                       | 63.68                                   |
| 10. Tax Expense   | (46.18)                   | 21.56                        | 0.19                         | (45.99)                      | 26.84                        | 56 27                                   |
| 11. Net Profit (+)/Loss(-) from Ordinary Activities after tax (9-10)                    | (311.62)                  | 94.73                        | (312.54)                     | (624.17)                     | 117.91                       | 7.41                                    |
| 12. Extraordinary Items (net of tax expense Rs )  |                           | -                            |                              |                              |                              |   |
| 13. Net Profit (+) / Loss(-) for the period (11-12)                                     | (311.62)                  | 94.73                        | (312.54)                     | (624.17)                     | 117.91                       | 7.41                                    |
| 14. Share of profit / (loss) of associates  | 1,500.57                  |                              | 14.75.57                     | Assess A.                    |                              |   |
| 15. Minority Interest   |                           |                              |                              |                              |                              |   |
| 16. Net Profit/(Loss) after taxes, minority interest and share of associates            |                           |                              |                              |                              |                              |   |
| 17. Paid-up Equity Share Capital (Rs 10/-)  | 1544.22                   | 634.22                       | 1544.22                      | 1544.22                      | 634.22                       | 1,544.22                                |
| 18. Reserves excl Revaluation Reserves as per balance sheet of previous accounting year |                           |                              |                              |                              |                              | 539.16                                  |
| 19. Earnings Per Share (EPS)  |                           |                              |                              |                              |                              | 333.10                                  |
| (a) Basic and diluted EPS before Extraordinary Items                                    | (2.02)                    | 1.49                         | (2.02)                       | (4.04)                       | 1.86                         | 0.05                                    |
| (b) Basic and diluted EPS after Extraordinary Items                                     | (2.02)                    | 1.49                         | (2.02)                       | (4.04)                       | 1.86                         | 0.05                                    |
| PART II   | (2:02)                    |                              | (2.02)                       | (4.04)                       | 7.00                         |   |
| A. Particulars of Shareholding  |                           |                              |                              |                              |                              |   |
| Public shareholding - Number of shares  | 3,980,567                 | 3,980,567                    | 4,080,567                    | 3.980.567                    | 3,980,567                    | 4.080.567                               |
| Percentage of shareholding  | 62.76                     | 62.76                        | 26.43                        | 62.76                        | 62.76                        | 26.43                                   |
| 2. Promoters and promoter group shareholding  | 02.70                     | 02.10                        | 20.40                        | 02.70                        | 02.70                        | 20.40                                   |
| (a). Pledged/Encumbered   |                           |                              |                              |                              |                              |   |
| Number of Shares  | 0                         | 0                            | 0                            | 0                            | 0                            | 0                                       |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group)  | 0.00                      | 0.00                         | 0.00                         | 0.00                         | 0.00                         | 0.00                                    |
| Percentage of shares (as a% of the total share capital of the company)                  | 0.00                      | 0.00                         | 0.00                         | 0.00                         | 0.00                         | 0.00                                    |
| (b) Non-encumbered  | 0.00                      | 0.00                         | 0.00                         | 0.00                         | 0.00                         | 0.00                                    |
| Number of Shares  | 11361600                  | 2,361,600                    | 11361600                     | 11361600                     | 2361600                      | 11,361,600                              |
| Percentage of shares (as a % of the total shareholding of promoter and promoter group)  | 100                       | 100                          | 100                          | 100                          | 100                          | 100 00                                  |
| Percentage of shares (as a% of the total share capital of the company)                  | 73.57                     | 37.24                        | 73 57                        | 73 57                        | 37.24                        | 73 57                                   |
| B. Investor Complaints  | 73.57                     | 31.24                        | /35/                         | 7357                         | 37.24                        | /35/                                    |
|   | 0.00                      | 0.00                         | 0.00                         | 0.00                         | 0.00                         | 0.00                                    |
| Pending at the beginning of the quarter   | 0.00                      | 0.00                         | 0.00                         | 0.00                         | 0.00                         |   |
| Received during the quarter   | 0.00                      | 0.00                         | 0.00                         | 0.00                         | 0.00                         | 0.00                                    |
| Disposed during the quarter Pending at the ending of the quarter                        | 0.00                      | 0.00                         | 0.00                         | 0.00                         | 0.00                         | 0.00                                    |

- 1 The above quarterly results have been reviewed by the Audit Committee at its meeting held on 10th November, 2012 and were approved by the Board of Directors at its meeting held on the same day. These results have also undergone the "Limited Review" by the statutory auditors of the company.

  The company has only one reportable segment of operations i.e. software development services.

3 Previous period / year figures have been regrouped / re-arranged wherever necessary

Date: 10th November,2012 Place: Hyderabad



For and on pepayr of the

Managing Director



| III APPLICATION OF FUNDS  1. Fixed Assets:     Gross Block     Less: Depreciation     Net Block  2. Investments  3. Current Assets, Loans & Advances     Less: Current Liabilities & Provisions     Net Current Assets  4. Misc.Expenditure (to the extent not written off or adjusted)  For and on behalf of the Board  Place: Hyderabad  | Bodhtree Consulting Limited       |                                |                   |  |  |  |  |  |
|--|-----------------------------------|--------------------------------|-------------------|--|--|--|--|--|
| 30-Sep-12   Rs.   Un-audited   | Balance Sheet as at               | 30th, September 2012           |                   |  |  |  |  |  |
| I SOURCES OF FUNDS  1. Shareholders Funds a. Share Capital b. Reserves & Surplus  2. Loan Funds a. Secured Loans b. Unsecured Loans b. Unsecured Loans  3. Deferred Tax Liability  Total  1. Fixed Assets: Gross Block Less: Depreciation Net Block 2. Investments 3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets 4. Misc.Expenditure (to the extent not written off or adjusted)  For and on behalf of the Board   |                                   |                                |                   |  |  |  |  |  |
| I SOURCES OF FUNDS  1. Shareholders Funds a. Share Capital b. Reserves & Surplus  2. Loan Funds a. Secured Loans b. Unsecured Loans 3. Deferred Tax Liability  Total  1. Fixed Assets: Gross Block Less: Depreciation Net Block  2. Investments 3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets  4. Misc. Expenditure (to the extent not written off or adjusted)  For and on behalf of the Board  |                                   |                                | -                 |  |  |  |  |  |
| 1. Shareholders Funds a. Share Capital b. Reserves & Surplus  2. Loan Funds a. Secured Loans b. Unsecured Loans b. Unsecured Loans  3. Deferred Tax Liability  Total  154,421,670 28,543,136  14,579,580 23,014,886 23,014,886  164,579,580 23,014,886  175,79,580 23,014,886  20,014,886  186,719,047 187,287,409  187,287,409  188,719,047 189,288,919 189,414,315 31,523 32,523,724  42,288,919 46,430,128 46,430,128 47,287,409  189,414,735  191,841,735  191,841,735  191,841,735  191,841,735  For and on behalf of the Board  191,841,735   |                                   |                                |                   |  |  |  |  |  |
| 1. Shareholders Funds a. Share Capital b. Reserves & Surplus  2. Loan Funds a. Secured Loans b. Unsecured Loans 3. Deferred Tax Liability  Total  14,579,580 23,014,886  3. Deferred Tax Liability  Total  220,559,272  II APPLICATION OF FUNDS 1. Fixed Assets: Gross Block Less: Depreciation Net Block 2. Investments 3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets 4. Misc.Expenditure (to the extent not written off or adjusted)  For and on behalf of the Board  For and on behalf of the Board   |                                   |                                | Un-audited        |  |  |  |  |  |
| a. Share Capital b. Reserves & Surplus  2. Loan Funds a. Secured Loans b. Unsecured Loans 3. Deferred Tax Liability  Total  14,579,580 23,014,886 23,014,886  154,421,670 28,543,136  14,579,580 23,014,886 23,014,886  154,679,580 23,014,886  154,679,580 23,014,886  220,559,272  18 APPLICATION OF FUNDS 1. Fixed Assets: Gross Block Less: Depreciation Net Block 2. Investments 3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets 4. Misc.Expenditure (to the extent not written off or adjusted)  Total  For and on behalf of the Board   | I SOURCES OF FUNDS                |                                |                   |  |  |  |  |  |
| a. Share Capital b. Reserves & Surplus  2. Loan Funds a. Secured Loans b. Unsecured Loans 3. Deferred Tax Liability  Total  14,579,580 23,014,886 23,014,886  154,421,670 28,543,136  14,579,580 23,014,886 23,014,886  154,679,580 23,014,886  154,679,580 23,014,886  220,559,272  18 APPLICATION OF FUNDS 1. Fixed Assets: Gross Block Less: Depreciation Net Block 2. Investments 3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets 4. Misc.Expenditure (to the extent not written off or adjusted)  Total  For and on behalf of the Board   | 1 Chambaldens Funds               |                                |                   |  |  |  |  |  |
| 2. Loan Funds a. Secured Loans b. Unsecured Loans b. Unsecured Loans 3. Deferred Tax Liability  Total  11 APPLICATION OF FUNDS 1. Fixed Assets: Gross Block Less: Depreciation Net Block 2. Investments 3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets 4. Misc.Expenditure (to the extent not written off or adjusted)  For and on behalf of the Board  Place: Hyderabad  |                                   |                                | 154 424 670       |  |  |  |  |  |
| 2. Loan Funds a. Secured Loans b. Unsecured Loans 23,014,886  3. Deferred Tax Liability  Total  Total  220,559,272  II APPLICATION OF FUNDS 1. Fixed Assets: Gross Block Less: Depreciation Net Block 2. Investments 3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets 4. Misc.Expenditure (to the extent not written off or adjusted)  Total  For and on behalf of the Board  For and on behalf of the Board  Total Place: Hyderabad  |                                   |                                |                   |  |  |  |  |  |
| a. Secured Loans b. Unsecured Loans 23,014,886 23,014,886 3. Deferred Tax Liability  Total  Total  220,559,272  II APPLICATION OF FUNDS 1. Fixed Assets: Gross Block Less: Depreciation Net Block 2. Investments 3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets 4. Misc. Expenditure (to the extent not written off or adjusted)  Total  For and on behalf of the Board  Place: Hyderabad   | b. Reserves & Surplus             |                                | 28,543,136        |  |  |  |  |  |
| a. Secured Loans b. Unsecured Loans 23,014,886 23,014,886 3. Deferred Tax Liability  Total  Total  220,559,272  II APPLICATION OF FUNDS 1. Fixed Assets: Gross Block Less: Depreciation Net Block 2. Investments 3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets 4. Misc. Expenditure (to the extent not written off or adjusted)  Total  For and on behalf of the Board  Place: Hyderabad   | 2. Lean French                    |                                |                   |  |  |  |  |  |
| b. Unsecured Loans  3. Deferred Tax Liability  Total  220,559,272  II APPLICATION OF FUNDS  1. Fixed Assets:     Gross Block     Less: Depreciation     Net Block  2. Investments  3. Current Assets, Loans & Advances     Less: Current Liabilities & Provisions     Net Current Assets  4. Misc.Expenditure (to the extent not written off or adjusted)  For and on behalf of the Board  Place: Hyderabad  |                                   |                                | 14 570 500        |  |  |  |  |  |
| 3. Deferred Tax Liability  Total  220,559,272  II APPLICATION OF FUNDS  1. Fixed Assets:     Gross Block     Less: Depreciation     Net Block  2. Investments  3. Current Assets, Loans & Advances     Less: Current Liabilities & Provisions     Net Current Assets  4. Misc.Expenditure (to the extent not written off or adjusted)  For and on behalf of the Board  Place: Hyderabad  |                                   |                                |                   |  |  |  |  |  |
| Total  220,559,272  II APPLICATION OF FUNDS  1. Fixed Assets:     Gross Block     Less: Depreciation     Net Block  2. Investments  3. Current Assets, Loans & Advances     Less: Current Liabilities & Provisions     Net Current Assets  4. Misc.Expenditure (to the extent not written off or adjusted)  Total  For and on behalf of the Board  Place: Hyderabad  | b. Unsecured Loans                |                                | 23,014,886        |  |  |  |  |  |
| II APPLICATION OF FUNDS  1. Fixed Assets: Gross Block Less: Depreciation Net Block  2. Investments  3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets  4. Misc.Expenditure (to the extent not written off or adjusted)  For and on behalf of the Board  Place: Hyderabad   | 3. Deferred Tax Liability         |                                | -                 |  |  |  |  |  |
| III APPLICATION OF FUNDS  1. Fixed Assets:     Gross Block     Less: Depreciation     Net Block  2. Investments  3. Current Assets, Loans & Advances     Less: Current Liabilities & Provisions     Net Current Assets  4. Misc.Expenditure (to the extent not written off or adjusted)  For and on behalf of the Board  Place: Hyderabad  |                                   | Total                          | 220,559,272       |  |  |  |  |  |
| 1. Fixed Assets: Gross Block Less: Depreciation Net Block  2. Investments  3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets  4. Misc.Expenditure (to the extent not written off or adjusted)  For and on behalf of the Board  Place: Hyderabad  |                                   |                                |                   |  |  |  |  |  |
| Gross Block Less: Depreciation Net Block  2. Investments  3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets  4. Misc.Expenditure (to the extent not written off or adjusted)  Total  For and on behalf of the Board  Place: Hyderabad  88,719,047 42,288,919 46,430,128 72,287,409 71,333,153 115,491,418 72,035,272 73,035,272 74,035,272 75,035,272 76,035,272 | II APPLICATION OF FUNDS           |                                |                   |  |  |  |  |  |
| Less: Depreciation Net Block  2. Investments  3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets  4. Misc.Expenditure (to the extent not written off or adjusted)  Total  For and on behalf of the Board  Place: Hyderabad  46,430,128  46,430,128  72,287,409  101,841,735  101,841,735  | <ol> <li>Fixed Assets:</li> </ol> |                                |                   |  |  |  |  |  |
| Net Block  2. Investments  3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets  4. Misc.Expenditure (to the extent not written off or adjusted)  Total  For and on behalf of the Board  Place: Hyderabad  46,430,128  72,287,409  115,491,418  101,841,735  For and on behalf of the Board   | Gross Block                       | 88,719,047                     |                   |  |  |  |  |  |
| 2. Investments 72,287,409  3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets 115,491,418  4. Misc.Expenditure (to the extent not written off or adjusted)  Total 220,559,272  For and on behalf of the Board   | Less: Depreciation                | 42,288,919                     |                   |  |  |  |  |  |
| 3. Current Assets, Loans & Advances Less: Current Liabilities & Provisions Net Current Assets  4. Misc.Expenditure (to the extent not written off or adjusted)  Total  For and on behalf of the Board  Place: Hyderabad  | Net Block                         |                                | 46,430,128        |  |  |  |  |  |
| Less: Current Liabilities & Provisions Net Current Assets  101,841,735  4. Misc.Expenditure (to the extent not written off or adjusted)  Total  220,559,272  For and on behalf of the Board  Place: Hyderabad  | 2. Investments                    |                                | 72,287,409        |  |  |  |  |  |
| Less: Current Liabilities & Provisions Net Current Assets  101,841,735  4. Misc.Expenditure (to the extent not written off or adjusted)  Total  220,559,272  For and on behalf of the Board  Place: Hyderabad  | 3 Current Assets Loans & Advances | 217 333 153                    |                   |  |  |  |  |  |
| Net Current Assets  4. Misc.Expenditure (to the extent not written off or adjusted)  Total  220,559,272  For and on behalf of the Board  Place: Hyderabad  | -                                 |                                |                   |  |  |  |  |  |
| For and on behalf of the Board  Flace: Hyderabad   |                                   | 113,431,416                    | 101,841,735       |  |  |  |  |  |
| For and on behalf of the Board   | •                                 |                                |                   |  |  |  |  |  |
| For and on behalf of the Board  For and on behalf of the Board  Salt-  S | written off or adjusted)          |                                |                   |  |  |  |  |  |
| Place: Hyderabad   |                                   | Total                          | 220,559,272       |  |  |  |  |  |
| Place: Hyderabad   |                                   |                                |                   |  |  |  |  |  |
| Place: Hyderabad   |                                   | For and on behalf of the Board |                   |  |  |  |  |  |
| Place: Hyderabad   |                                   | (1)                            |                   |  |  |  |  |  |
|  | Place: Hyderahad                  | M.1                            | Pat Watarajan     |  |  |  |  |  |
|  | Date : 10-11-2012                 |                                | managing Director |  |  |  |  |  |